Financial Plan Development

Creating a viable strategy

Whether you are starting or growing your business you will need to be realistic about how your current financial situation will support your aspirations.

If you don't have the internal finances to fund your growth strategy then you will need to translate your ideas into a financial plan and forecast that will tell you if your strategy is viable, how much investment you need to make it work and how much money you will make.

If you have an existing business, an idea for a new project or a plan to expand then our team of advisors can help you to create a financial plan to help you access funding.

What's Involved?

You'll have to share your ideas with us and we'll ask you some detailed questions about your business, how it does or will operate and who your customers will be. We'll then help you to translate all this information into a robust financial plan.

Next Steps

Drop in, call us or email to make an appointment with one of our advisors.

Relevant Links

- Raising Funds

Free Business Health Check

- Listing on the local stock exchange
- Guide to Writing a Business Plan
- Business Plan Template
- Jersey Financial Services Commission

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